## Bangladesh - Media Landscape

Author(s): M. Abul Kalam Azad

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The emergence of satellite television and the spread of Internet in the last one and a half decades have changed the media landscape in Bangladesh. Twenty-nine satellite television stations have reached viewers across the country, while faster Internet services are driving people, particularly the young generation, towards ever-increasing online news services and social media. The immensely popular Facebook has become a growing source of information for citizens. The availability of smartphones is acting as a catalyst in this new, fascinating trend.

Satellite broadcasting has brought a whole new world to people. The news-based television stations that came in quick succession bringing updates and live telecasts of events are now considered to be the dominant media. Two recent media surveys show a higher consumption (over 80 percent) of television in the country. However, the television stations can't do what print does. Some newspapers are publishing stories that challenge the establishment and in consequence face intimidation, a factor which is nearly absent among ruling party- and businessmen-controlled broadcasters.

Radio is not lagging behind and is making its presence felt in the media landscape with the introduction of both commercial FM and community radio stations. A country that had only one state-run radio station before 1999 now boasts 35 radio stations. The commercial radio stations are popular among youths in the major cities. These stations are airing more entertainment programmes than news, considering the fact that the listeners are interested in enjoying music and the stories related to celebrities.

With competition among the media intensifying, some media companies have gone for multiple media platforms through introducing print, television, online and radio. In efforts to remain relevant, two leading newspapers – ProthomAlo (The First Light) and English-language The Daily Star – have gone for bilingual news services. The Daily Star is giving selected stories in Bengali while ProthomAlo has been operating a full-fledged English website for the last several years. Bdnews24.com, the first online news portal in the country, also has both English and Bengali news services.

Prior to the expansion of television stations and the Internet, people used to rely on newspapers to access authentic news. Now the country has numerous newspapers, TV stations and online news portals. Unfortunately though, the standard of journalism is very low. Media is seen to be less credible, mainly because of the political affiliation of the owners, editors and journalists. Some owners are not directly involved in politics or inclined towards the government, but they don't go against the establishment in order to protect their business interests. Some corporate houses have introduced both print and broadcast media that safeguard corporate houses and their proprietors. Journalists are sharply divided into two camps—one group supporting the government and the other group against it. All of these are damaging professionalism and the dignity of the journalist community.
The road traversed by the media has not been easy even in independent Bangladesh. Press freedom had its first blow in June 1975 when the then regime shut down all but four newspapers through an executive order. Then the country fell into the grips of the successive military juntas which undermined both democracy and independent journalism for the subsequent 15 years. Media began to thrive with the restoration of democracy in 1991. However, the authoritarian attitude of successive governments and media gagging gradually shut the door to free expression of news and opinion by the media. Today, the media are hardly in a position to disseminate the truth.

There is a growing concern among journalists about the government's attempt to dictate many media outlets. Nowadays owners and editors, particularly the television stations, are complaining about receiving phone calls from the authorities, asking them "not to telecast certain issues" that may hurt the government image or help its political rivals. Wiretapping and digital interception have also been increased alarmingly in the name of security while more and more journalists are facing defamation and criminal cases. The freedom of the press, guaranteed in the country's constitution, is shaken and journalists now work in a more hostile climate.

Journalism has become a job industry with more and more young people choosing the job but it hasn’t really developed as a profession. Once there were few newspapers and weeklies but journalism was regarded as a noble profession for maintaining dignity, professionalism and ethics. Today there are numerous media but with fast-declining professionalism, commitment and ethical standard. A big reason is journalists have no or little job security, get less pay, hardly offered training and work under many obstacles, including that of pressure and censorship from within and outside of the media houses. Journalistic ethics and professional practices are now in question due to motivated presentation of news. There is a growing perception that media no longer holds the value of serving public and provides news with certain interests or intentions.

Media

Print

Newspapers played a historic role in the politics and struggle of Bangladesh’s liberation war and democracy. Although print is dying in US and Europe with the closure of many well-established newspapers, in Asia, the picture is not as bleak as in the West. Bangladesh is one of the few countries where newspapers industry may survive for many years despite the fact that some old newspapers closed down while some reduced their circulation drastically in the last two decades. *Daily Ittefaq* is the country’s oldest newspaper which maintained a good circulation (over 425,000 copies) till the mid-1990s. The circulation of this daily has dropped to as below as 50,000 copies. On the other hand, the circulation of one of the new Bengali newspapers *Bangladesh Protidin*, founded in 2010, is several times higher than *Daily Ittefaq*.

Newspaper circulation was always low and that’s mainly due to low literacy rate and poverty. The 24-hour television stations, faster Internet service and social media have further made it difficult for the press to maintain circulation. The younger generations have little interest in reading print versions, they are opting for the digital news services.

"Like the western countries, our print media is also under threat as most newspapers are losing circulation, readership and revenue with the arrival of television stations and online news portals in quick succession," evaluates Matiur Rahman, Editor and Publisher of the country’s most read and influential Bengali newspaper, *Prothom Alo*. He believes only some good newspapers that are maintaining standards of journalism with credibility will survive the challenges of TV stations and new
media while the rest will disappear in the coming years.

According to the 2016 National Media Survey (NMS), print is the second most widespread media in the country with 23.8 percent readership. The readership dropped slightly, 1.4 percent since 2014. One interesting feature is that print readership hasn’t actually gone down that much even after the rise of TV and Internet. The 2002 NMS found 25.8 percent of the population read newspapers, which was higher than 12 percent in 1995 and 15 percent in 1998. Nielsen Bangladesh 2017 National Media and Demographic Survey also showed a similar trend with 26.9 percent readership in 2011 and 25.68 percent in 2015 but a sudden decline in readership (13.45 percent) in 2017.

Against this backdrop, leading newspapers are adopting new initiatives that include multimedia presentation of news, features, live telecast of events and interviews on Facebook pages. In some newspapers like the Bengali dailies—ProthomAlo and Samakal—and English daily, The Daily Star are investing more on their web outlets to compete with the broadcasters, online news portals and social media.

As per the disclosure of the Information Minister at the National Parliament in January 2018, there are 3,025 registered print media in Bangladesh and 1,191 of them are daily newspapers. Of the dailies, 470 are based in the capital city, Dhaka.

A key feature in this developing country is that newspapers are brought out in every administrative district. The latest counts of the Information Ministry shows there are 267 local dailies that bring out from outside of the capital. It needs to be mentioned that many of the local dailies don’t publish regularly. But there are some popular and reputed ones, being published regularly. For example, Dainik Karatoa, Dainik Purbokone and Dainik Puranchal are popular in the respective areas.

Another astonishing revelation is the number of English-language dailies—as many as 32 English-speaking newspapers are printed, and few of them from outside of the capital. Likemany Bengali dailies, not all the English ones are published regularly. The truth is, except few, English dailies are not in demand in Bangladesh and have a minor circulation.

Newspapers don’t disclose the actual circulation number and there is a tendency to inflate the number to get the benefit of becoming a subsidised newsprint and obtaining the government’s advertisements. So, it is very difficult to know the actual circulation of most of the newspapers in Bangladesh.

According to various estimations, the total Bengali newspaper circulation is around 1.5 million copies. Ten leading national newspapers have over 90 percent of the circulation.

English circulation is also low, around 70,000. Like the Bengali circulation, residents of the capital are the buyers of English newspapers. The Daily Star is grabbing 77 percent of the total English circulation, according to the newspaper.

The number of weeklies is equally high. As many as 1,175 registered weeklies are being published from different places of the country. There are also several fortnightly and monthly print media. Nobody can say how many of them are actually bringing out today.

The media outlets run by each of these publishing companies or groups are outlined below:

- East West Media Group Limited: KalerKantha and Bangladesh Protidin (both Bengali dailies), Daily Sun (English), Banglanews24.com (news portal) and News24 (TV station).
- Mediastar Limited: ProthomAlo (leading Bengali national daily) and ABC Radio (24-hours news and entertainment FM radio station).
- Mediaworld Limited: The Daily Star (leading English national daily).
Beximco Media Limited: *The Independent* (English daily) and *Independent Television* (24-hour news and current affairs TV station).

Jamuna Group Limited: *Jugantor* (Bengali daily) and *Jamuna TV* (24-hours news and views channel)

Times Media Limited: *Daily Samokal* (Bengali daily) and *Chhannel24* (24-hour television news station).

Ittefaq Group of Publications Limited: *Daily Ittefaq* (the oldest Bengali daily).

Mediascene Limited: *BhorerKagoj* (Bengali newspaper), *Daily Dinersheshe* (evening newspaper) and *Desh TV* (news and entertainment TV).

East West Media Group, Mediastar Limited, Mediaworld Limited, Times Media Limited and Jamuna Group are leading in print publication. In addition to newspapers, East West Media Group, Jamuna Group and Times Media Limited have their own satellite news-based television stations.

*ProthomAlo* and *Bangladesh Protidin* are the two leading Bengali newspapers and together they have a circulation of nearly one million copies all over the country. According to data put on the Information Ministry’s website, *Bangladesh Protidin* is the highest circulated daily with 553,300 copies and *ProthomAlo* is the second with 501,800 copies. Many argue the figures would be less than the ones showed. In terms of quality and credibility *ProthomAlo* is better than *Bangladesh Protidin* but people buy *Bangladesh Protidin* as it provides all news with half of what *ProthomAlo* costs for each copy.

Three other newspapers—*Jugantor*, *KalerKantha* and *DainikIttefaq*— have the same circulation of 290,200 copies, as per the ministry website data. Again, the actual circulation of the dailies is less than the numbers. As mentioned on the ministry’s website, circulation of *The Daily Star* is 44,814. The circulation department of the daily claims that on average 55,000 copies are being sold daily. The second highest circulated English daily is *Financial Express*, a business paper, with 39,000 copies (the actual number is lower). Other English newspapers also have a minor circulation.

Some local newspapers have good circulation. The port-city-based *Daily Azadi* is the highest circulated daily outside the capital city with 27,000 copies. *DainikPurbanchal* has a circulation of 15,000 copies and both *Daily Karatoa* and *Daily Purbadesh* circulate 14,000 copies.

Despite increasing challenges and a declining trend in readership, the print press still remains influential and the traditional media plays a crucial role in opinion-building. Many in both urban and rural areas still depend on newspapers for stories and information. Although circulation hasn’t gone down drastically, as has been the case in the west, newspapers are not yet dying in Bangladesh. Press is struggling and will survive for another two decades, as many predict, considering the fact that circulation of a few good newspapers is either stable or has slightly increased.

### Radio

Radio is considered as a potentially strong media in Bangladesh but it did not grow much even after the arrival of commercial and community radio stations.

The history of radio is older than that of television. Radio came in the Indian subcontinent during British rule and its network spread during the Pakistan regime (1947-1971) when Bangladesh was part of Pakistan and called East Pakistan. Unlike television, radio had a glorious role during the nine-month War of Independence of Bangladesh in 1971. When war broke out, Pakistan Radio was renamed as *Swadhin Bangla Betar Kendra* (Independent Bangladesh Radio Station) and started airing speeches and songs to keep the morale of the people strong and inspire freedom fighters. It eventually became the voice of the people and the government in exile during the war.

After independence, the radio continued broadcasting as *Bangladesh Betar*, airing both news and entertaining programmes.
Radio was more available than television and people in both urban and rural areas were listeners. The radio had also a
countrywide network and yet it did not flourish. Rather, it was increasingly becoming a tool for propaganda for successive
regimes. Thus, the popularity of the radio station on which people depended for daily news and entertainment, dropped.

NMS (2002) shows radio reached 42 percent in 1998 but dipped to 24.1 percent in 2002. The rapid increase in the
opportunity to watch television from the late 1990s and the subsequent years was a major reason behind the fall of radio
listenership. According to NMS (2016), 12.4 percent of the population listens to radio with 16.7 percent in urban area. This
equation puts radio operators in difficulty and they are now considering going for new initiatives to increase the popularity of
the media.

*Radio Metrowave* was the first private station to begin airing in 1999, using the spectrum of Bangladesh Betar but the radio
did not sustain. It was ended from operations for not renewing the license. However, more radios were in the pipeline and the
country got two dozen stations in the next decade. *Radio Today, Radio Foorti, Radio Amar*, and *ABC Radio* are the stations
that came one after another. As many as 35 commercial and community radio stations are now operating and a dozen more
are expected to start functioning soon. Of the operational stations, 17 are commercial and the remaining 18 are community
radios.

The commercial radio stations are urban based and entertainment oriented. They also give news updates briefly but mainly
air popular music and live storytelling by celebrities. Since cricket is very popular sports in Bangladesh, few radio stations live
telecast cricket matches that are organised in Bangladesh. Some of the programmes are aired late at night, aiming at certain
groups of listeners. Through a mix of music talk shows, interviews and active participation of DJs, these stations have
certainly added a new element to the urban dwellers.

*Radio Foorti* is basically a music radio station playing all types of songs. Apart from the capital city, it has separate stations in
seven other major cities. *ABC Radio* is, on the other hand, a news-based station, regularly airing news bulletins, current
affairs, and talk shows.

Community radio channels are mostly operating from outside of the cities, involving the community people, who can express
their own views and listen to others in their own locality. In short, through the community radios, the community people
communicate with each other and can access the information necessary for them.

Opened in 2011, *Radio Padma* is the first community radio opening a window for this media. Although 17 more community
radio channels were launched after that,*Radio Padma* is still popular among the community. Programmes on various issues
on family planning, health, society, technology, and awareness-building on natural disasters and violence against women, are
featured in community radio channels.

There is also one specialised community radio ran by the government. *Krishi Radio* (Agriculture Radio), which began
broadcasting from a coastal district in 2012, is dedicated to transmitting agricultural information in a community where people
are involved mainly in farming and fishing.

Professor Shameem Reza, who teaches at the University of Dhaka and has been doing research on Bangladesh media,
describes why radio is attracting mainly lower and lower-middle classes. A big feature here is that radio programmes can be
heard through mobile phones. Commercial radio stations have been able to attract listeners with entertainment programmes
while people in remote villages can connect with each other through the community radio channels. To make radio popular,
operators should conduct research and studies on the listeners and their choices, believes Reza.

Recently, the government announced a policy for community radio, the Community Radio Installation, Broadcast and
Operation Policy, underlining the importance of the radio stations and describing its importance. According to a government gazette notification, community radio is the “voice of the voiceless” and is playing a vital role to improve the area of education, culture, human values and dignity, and awareness building with a new dimension. Significant numbers of radio stations were established, operating with the participation and management of marginalised communities in their dialect. The new policy allows receiving funds from organisations and advertisers for the sustainability of the stations.

Bangladesh NGOs Network for Radio and Communication or BNNRC, which has been working for the development of community radio, predicts a rapid growth of radio listeners in the country. It estimates over 6.5 million people are community radio listeners and the number will go up with the introduction of new stations.

International radio stations BBC, Voice of America (VOA), and Radio Veritas Asia have been present in Bangladesh for several decades. An article titled, Radio in Bangladesh: Growth, Decline and Transformation, jointly written by Jude William Genilo, Bikash Ch. Bhowmick and Brian Brian Shoesmith described that all the stations have a Bengali service targeting Bengali-speaking people in Bangladesh and West Bengal (India). BBC was launched in 1940 and has around 17 million weekly listeners in Bangladesh and 2.4 million in India. Launched in 1958, VOA can reach an estimated 10 million. Radio Veritas Asia is the only Catholic shortwave radio in the continent and is committed to proclaim the message of God’s love to people in Asia, Its Bengali service is cited for its developmental programmes promoting dialogue and empowerment of people through information on issues prevailing in Bangladesh (Bangladesh’s Changing Mediascape - From State Control to Market Forces (2013).

Internet radio is a recent phenomenon in Bangladesh.

**Television**

Television was introduced in 1964 in what was then East Pakistan, now Bangladesh. After the independence in 1971, the state-owned single broadcaster, Bangladesh Television or BTV, had limited viewers in some urban areas and was airing news, music, dramas, movies, games, and documentaries. Some Bengali and English drama serials were popular. The 1985 family drama *EiShob Din Ratri* was so popular that the busy streets of Dhaka used to get empty during its showtime. American TV serial *Macgyver* was also popular among viewers of all ages.

However, TV was an expensive media for people at that time. Even in the 1990s, a small number of people had television sets in rural areas. Those who could afford it used to watch weekly movies and dramas, and evening news bulletins. Absence of power supply was also a reason that held people back from availing of television up until the 2000s.

*BTV* was the only television channel in Bangladesh till the legalisation of the Television Receive Only Dish (TVRO) in 1992, which created scope for urban elites and the rich to watch other channels. Initially, *BTV* began to telecast CNN news bullets for a couple of hours in the morning. The scope widened as cable operators spread satellite dish networks among the middle class. The state-run *BTV* had a reputation of being the mouthpiece of the ruling party. So, there was a growing demand for independent broadcasters that would serve the public, not only the political masters.
Then came the commercial satellite televisions with the launching of ATN Bangla in 1997, followed by another commercial TV, Channel i, in 1999. But the introduction of Ekushey Television in 2000 revolutionised television as a media in the country. This third commercial channel got access to the BTV’s unused second terrestrial channel, using which Ekushey Television reached half the country’s population. Its quality news bulletins and programmes run by trained staff won the hearts of the viewers and people were then seen glued to the station. The journey did not last long as a new government took over and revoked the license of the TV in 2002 over irregularities in the issuing of the license by the previous government. The new government awarded more television licenses, mostly 24-hour news and entertainment channels.

In their article, *From Few to Many Voices: An Overview of Bangladesh’s Media*, Brian Shoesmith and Shameem Mahmud write that since the mid-1990s Bangladesh has witnessed a proliferation of television broadcasters with terrestrial, satellite, and transnational broadcasting companies, all jostling for the attention of the Bangladeshi audiences.

Both NMS and Nielsen Bangladesh surveys showed a persistent increase in TV consumption. As revealed by NMS in 2016, the viewership almost doubled in just two decades—from 42 percent in 1998 to 82.9 percent in 2016. The urban-rural viewership gap has also been narrowed down as revealed in the survey. Nielsen 2017 survey also revealed TV is the most viewed media in Bangladesh as viewership rose to 84 percent in 2016 from 74 percent in 2011. However, it saw a little decrease 80 percent in 2017.

In Bangladesh, 30 television stations, 29 of them private, are in operation with the latest one, Nogorik TV came to the market in February 2018. A dozen more persons got TV license while licences of four stations were revoked while in operation.

A significant feature in having so many TV stations is that the two main political parties—the incumbent Awami League and its archrival Bangladesh Nationalist Party (BNP)—that ruled the country alternatively since 1991, awarded TV licenses without due diligence to people (politicians and businessmen) mostly loyal to them, with an expectation to get their support. This is one of the major reasons behind shutting down of the channels on the ground of “violating licensing conditions.”

Another feature is that, like in other Asian and Middle Eastern countries, some Indian channels have gained popularity in Bangladesh. Zee Bangla, Zee TV, Star TV, Jalsa TV, and few other movie and sports channels have viewers in Bangladesh. Global news channels BBC, CNN, and Al Jazeera are also available and a large number of Bangladeshis are regular viewers.

Although a number of TV stations are now available, they are failing to provide quality news and programmes, comparing to the Indian channels. Both the state-run and commercial channels can be watched in many Middle Eastern, European and North American countries. Lack of trained and experienced personnel is a reason, but on top of that is the lack of professionalism of the owners and their partisanship. In addition, among owners and journalists a certain culture of fear (partly because of legislation) prevails and, therefore, effects investigative journalism.

Zayedul Ahsan, a senior journalist with over 25 years of experience in both print and television journalism, explains it candidly: Ownership of the TV channels matters hugely when it comes to investigative reporting, expose corruption, social injustice, and violations of human rights. You have to have the moral courage and professional standard to do so. Most owners can’t do this as it may anger the government. They are not in a position to challenge the ever-powerful regime because they don’t want to lose their business interests.

The advertising market is not big and its volume has not increased alongside the pace of the media. According to different advertising agencies, the advertisement volume ranges from US$250m to US$300m and television shares two-thirds of it. As most media struggle to survive, there is an unhealthy race is found among them to somehow manage advertisement, in many
cases, even at the cost of news and journalistic ethics.

The government follows a discriminatory policy in distributing its advertisement which accounts for about 10 percent of the total advertisements, as per several estimations. There are examples of newspapers with low circulation that get more government ads than the top ranking ones. Also newspapers critical of the government are routinely deprived of the government advertisements. The authorities have gone further to punish their critics. Three years ago, the country’s telephone companies that share nearly about one sixth of the advertisements stopped providing ads to Prothom Alo and The Daily Star after an unofficial embargo on supplying ads to the two newspapers imposed by the government.

Digital Media

Increased Internet accessibility has brought another dimension to Bangladesh’s media landscape and that is an increasing digitalisation. Most leading newspapers have web portals, Facebook pages, Twitter accounts and presence on Youtube. Some newspapers outside of the capital have their online news portals.

Most television stations have their separate digital news services. For example, the digital versions of Channel i and NTV are constantly coming up with news, views and interviews. They are in a good competition with the newspapers’ online services.

Prothom Alo is the most circulated and influential Bengali daily that provides news from two separate dimensions—print and online portals in Bengali and English. The online portal of Prothom Alo is the number one Bangladeshi website in the world. This portal is accessed by an average 1.2 million visitors from different countries and territories across the globe with over 7 million pageviews every month. The newspaper has more than 13 million Facebook followers, nearly double of what was three years ago. A large number of people, around 1.3 million, are following it in Twitter. The English version of Prothom Alo has 382,000 followers on Facebook. The amount of revenue the newspaper earns from digital version has crossed US$10m and the amount is going up, according to the newspaper.

The Daily Star went online in 2006 and was developing slowly. However, it got a good lift in the last five years as the digital section has been growing significantly by engaging more staff and generating diversified content, including interactive and multimedia to attract both local and international readers. According to the newspaper, its website had over one million active users till January 2018 with over 70,000 daily active users. Most of the readers remain connected through their mobile. The daily has around 2.7 million followers on Facebook, 460,000 Twitter followers and 50,000 subscribers on Youtube. The addition of local-language stories has attracted readers too. Prominent and interesting stories are being translated in Bengali and are being read by a good number of people. This helped the daily to generate more revenue, with around 53 percent growth in 2017 than the previous year. In addition, there are numerous news portals on the web. According to the Ministry of Information, some 2,018 such portals have so far applied for registration.

Social Networks

Bangladesh is one of the countries where Internet is growing at a good pace. The number of Internet users has in fact shot up sharply in recent years due to powerful mobile technology.

According to the Bangladesh Telephone Regulatory Commission (BTRC), as of June 2017, over 80.82 million citizens have Internet access, two fold more than the number one decade ago, and a staggering 93 percent of them use Internet through their mobile network, while 6.17 percent through the Internet service providers and only 0.14 percent through WiMAX. Internet penetration data from BTRC, which regulates telephone and mobile networks, show more than half of the total Internet connections were activated in the last four years after the country entered into third generation (3G) mobile technology in 2014. Three years before the introduction of 3G, the number of Internet users was around 10 million. The rapid
The growth of Internet use is regarded as a technological revolution in Bangladesh, which is shaping the country's media landscape.

The Internet growth can also be assessed by the increased use of bandwidth. As of January 2018, the use of bandwidth was 557mpps, which was 380mpps a year ago. The use of bandwidth is taking off as more and more people are accessing to the gateways and websites, as per Bangladesh Submarine Cable Company Limited.

The NMS (2016) shows 8 percent growth of Internet in the country and an astonishing 148 percent growth in rural areas over 2014.

A significant of those with active Internet connections have Facebook accounts. The latest data of the Information Communication Technology (ICT) Division under the Ministry of Posts, Telecommunications and Information Technology puts the number around 30 million. Facebook is the most used social network in Bangladesh and it will remain so for many years. Users frequently scroll pages and read and share newsfeeds. Interactions in this social platform have been increasing with the rise of Internet users among people of all ages. People with little education are willing to open their Facebook accounts to get into the information hub and be updated about what is going on around them. Other social networks are not even in the closer distance. Although not popular yet, Twitter is the second most used social network as growing numbers of different professional reads and share news, not regularly though. A small number of people also use Google+, Instagram and Linkedin. The country entered into the fourth generation (4G) era in February 2018 and this faster data service will further bolster the current trend, bringing more citizens in the digital space.

BTRC has the authority to block or shut down any apps and websites. On various grounds, it has previously blocked Viber, WhatsApp, Youtube and Facebook. Currently, it operates upon getting instructions by the Ministry of Home Affairs. Since the usage of digital platforms is increasing, their surveillance by various government agencies has also heightened, often with censoring or blocking of digital contents.

Like other countries, search engines and websites are the two main gateways that are used to access content.

**Opinion Makers**

Several blogs were popular among youths before the fast spread and dominance of Facebook. Although there was no mass participation, bloggers used to discuss and debate politics, economy, and other social issues. There were some personal blogs also. The discussions and debates were based on information and logics. Pioneer amongst them was Somewhereinblog, Bangladesh's first Bangla-language community blog site, founded in 2005. This trend continued until some bloggers, considered as seculars, began writing about Islam, Allah and Prophet Mohammad from the late 2010s. Some of the views were very extreme. To counter their views, a new group of bloggers emerged and began to term others "atheists and anti-religious". Basherkella is the prominent among those blogs.

The division between bloggers took a grave turn in 2013 over the issue of trying those who had committed crimes during Bangladesh's war of independence in 1971. Some bloggers and online activists played a leading role to mobilise a citizens’ movement in 2013, demanding execution of the war criminals. On the other hand, the Islamist bloggers launched campaign against the movement and issued death threats against their opponents. The next two years saw the killings of five bloggers, forcing the government to shut down many blogs, including Somewherein and Basherkella. A number of bloggers were also arrested.

Some blogs like Mukto-mona (free-thinkers), Amarblog (my blog) are being operated from in and outside Bangladesh but lost the vigor. Activities on the blogs are confined and controlled because of the government's action and also due to the
popularity of Facebook.

Sources

Newspapers (Bengali)

- Bangladesh Protidin
- BonikBartha
- Daily Janakantha
- DainikIttefaq
- DainikKaratua
- DainikPurbanchal
- DainikPurbokone
- Jugantar
- KalerKantha
- ManabZamin
- ProthomAlo
- Samakal
- Sangbad

Newspapers (English)

- Bangladesh Today
- Daily Sun
- Dhaka Tribune
- Financial Express
- New Age
- News Today
- The Daily Star

Publishers

- East West Media Group
- Jamuna Group
- Mediastar
- Mediaworld

Television

- ATN Bangla
- ATN News
- Bangla Vision
- Bangladesh Television (BTV)
- Boishakhi TV
- Channel i
- Channel24
- DBC News
• Deepto TV
• Desh TV
• Ekushey Television
• Independent Television
• Jamuna TV
• Maasranga Television
• Mohona TV
• Nagorik TV
• News24
• NTV
• RTV
• Somoy TV

Radio
• ABC Radio
• Bangladesh Betar
• DhakaFM
• Edge Radio
• Radio Aamar
• Radio Bhumi
• Radio Foorti
• Radio Padma
• Radio SagorGiri
• Radio Shadhin
• Radio Today

Opinion makers
• Amarblog
• Mukto-mona

Organisations

Trade Unions
The Bangladesh Federal Union of Journalists (BFUJ) is the apex union of professional journalists in Bangladesh. It is divided into two fractions—one group is affiliated with ruling Awami League while the other is aligned with another major political party, BNP. It split in the mid-1990s over political allegiance. The pro-AL union has some 4,500 members with 11 units across the country. All units operate as independent organisations according to their respective constitutions. But the constitution of each unit is pre-approved by the BFUJ. The units are affiliated organisations of BFUJ. The Dhaka Union of Journalists (DUJ) is the biggest unit. The pro-BNP group has some 7,000 members with 14 units across the country, according to one of its former presidents. They have their own offices and almost regularly hold elections to choose their leaders.

The union has a role to play in protecting rights of the journalists and interests of the community. Apart from being vocal about new wage boards for journalists and newspaper employees, its members have been demanding the repeal of all laws and regulations that limit freedom of journalism and intimidate journalists from doing their duties. Top leaders of both factions have direct affiliation with the two big parties and there are examples of some of them participating in programmes of their respective political parties. The pro-government faction is thus seen not opposing the ruling party’s policy even if that goes against the interest of the journalist community.

**Journalist Associations**

Bangladesh has numerous associations of journalists all over the country. Jatiya Press Club (National Press Club) with over 1,000 members is situated in the capital city. The offices of the BFUJ and DUJ are also housed on the same premises, making it a hub of journalists. The Press Club provides a forum for political, social and cultural groups and individuals, for holding press briefings and seminars. Like the trade unions, the National Press Club is also divided into the groups that are aligned with the two large political parties. It is run by an elected body.

Press clubs are also present at district headquarters and are not constituent of the National Press Club.

In addition, the Dhaka Reporters Unity (DRU) is the largest body of reporters of Dhaka-based newspapers, television and radio, online portals, and news agencies. Founded in 1995 to work for the interests of reporters, it has now 1,500 members. DRU organises discourses, workshops and computer courses for members. Politics has little influence in DRU.

Associations like Bangladesh Parliament Journalists’ Association, Dhaka Sub-Editors Council, Bangladesh Photo Journalists Association and Television Camera Journalists Association work for protecting the interests of their members. There are many district - and upazila - (region) level organisations. Besides, there are associations for the reporters of specific news beats.

The Editors’ Council is an organisation of editors of the highest-circulated newspapers in the country. Formed in 2013, the organisation aims to play an active role in protecting press freedom, developing professionalism, and strengthening the editorial institution. It often issues statements against government policies or actions that go against the journalists’ community. The Newspaper Owners’ Association of Bangladesh (NOAB) is an organisation of newspapers’ owners. They often use their platform to bargain with the government on different business-related issues.

Journalists are not required to become members of either the union or the associations.

**News Agencies**

Bangladesh has two major news agencies, one is official mainly serving the government and the other is private and maintains a neutral approach. Both Bengali and English newspapers subscribe to the services of the agencies. Established in 1972, a month after the birth of the country, the official news agency Bangladesh Sangbad Sangstha (BSS) has become a
mouthpiece of the parties in power. It is critical of the opposition political parties but rarely writes anything that goes against the ruling parties.

On the other hand, the country’s first private wire service United News of Bangladesh (UNB) has been able to achieve the reputation of a credible news service after its establishment in 1988. It has been serving readers both locally and internationally. However, the service of the news agency has shrunk due to a curtail of manpower. Both the news agencies were established to service English-language news but later introduced services in local language following the boom of newspaper outlets. There are some other news agencies providing services. Bdnews24.com and Bangladeshnews24.com are two of them.

**Audience measurement organisations**

Founded in 1995, MRB Bangladesh is one of the market research organisations and has been doing the task of audience measurement. The company pioneered syndicated media research in the country, including TV-audience measurement, according to its website. It is measuring the number of viewers of TV stations and their choices through installing a device (meter) in a limited number of households. The measurement is questionable as it is done on the basis of a small number of samples collected from only two cities.

There is no proper mechanism to measure the numbers of readership of print press. As per some estimations, one newspaper is read by 6 to 8 persons and that also varies from urban to rural areas. It is the Bangladesh Telecommunications Regulatory Commission (BTRC) that regularly detects and reveals the number of Internet audience.

**Sources**

**Trade Unions**

- Bangladesh Federal Union of Journalists (BFUJ)

**Associations**

- Dhaka Sub-Editors Council
- National Press Club

**News agencies**

- Bangladesh Sangbad Sangstha (BSS)
- Bdnews24.com
- United News of Bangladesh (UNB)

**Policies**

**Media legislation**

The Constitution of Bangladesh guarantees the right to freedom of speech and expression; freedom of the press is also mentioned but this freedom is not an absolute one, rather subject to reasonable restrictions imposed by the law on several
Media freedom in Bangladesh is endangered because the country has both colonial and modern-day laws often being applied to curtail media freedom and intimidate journalists. These laws and some regulations are misused to allow the law enforcers and influential individuals to act against the media when their interests are affected by journalism. Ministers and lawmakers often criticise the media whenever any news goes against the government or damages the image of the ruling party. The tendency to sue journalists under so-called defamation cases filed by pro-government people is alarming. Journalists nowadays face more direct and indirect threats than ever. Although the government would deny the fact and say those laws and regulations are intended for streamlining the media, it seems to be pushing for new legislation to have further grip on the free flow of information through overt and covert interventions.

Old laws that exert influence upon the working of the media in one way or the other are *Special Powers Act of 1974*, *Official Secrets Act of 1923*, *Contempt of Court Act 1926*, *Copyright Act 2000* and the *Code of Criminal Procedure* (CrPC). There is a history of misusing these acts. Enacted during the British colonial era in 1898, CrPC has a provision for issuing direct arrest warrants against anybody including journalists, writers and publishers of any books or newspapers if they wrote or said anything considered defamatory. Journalists have long been demanding the scrapping of the provision, only to be ignored by the successive governments. However, in 2011 the Bangladesh Parliament passed a bill, scrapping the provision of issuing direct arrest warrants against journalists, writers and others for writing or saying anything defamatory. But it did not bring any relief to the media as more stringent laws were promulgated later.

The Information and Communication Technology (ICT) Act enacted in 2006 is notable. It has a provision to sue journalists on charges of defamation and hurting religious sentiment, and a jail term for 10 years. The law was amended in 2013 only to make it harsher, extending the jail term to 14 years and scraping the provision of bail. The law has, in fact, no safeguard for journalists and the result is that two dozen journalists were sued under its Section 57 of the Act alone in 2017.

Amid a growing demand, the government announced to repeal the controversial law and instead decided to promulgate a new law titled *Digital Security Act*. A draft of the new law got approval recently, bringing more frustration to the journalist community. The Section 57 of the previous law was incorporated in the draft and, once in force, that would further curtail the freedom of media, especially the scope for investigative reporting. Fearing misuse, journalists demanded not to include any provisions that go against media freedom. They said these provisions are contradictory to the Right to Information Act.

In 2014, the government passed the National Broadcast Policy for television and radio stations, drawing widespread debates and criticism from rights activists, civil society and media personalities, who expressed concern about a possible misuse of some of its provisions and the scope of undermining the constitutional right to free media, access to information and freedom of expression. The policy includes some positive elements but it may turn out to be a convenient tool for the government to restrict the free flow of information and, thereby, establish more control on the media. Human Rights Watch has urged the government to revoke the policy, saying it imposes draconian restrictions on media freedom.

As per recommendations of the policy, the government prepared a draft of the Broadcast Act in 2016, incorporating provisions of jail terms and fines for violating the rules or regulations of the act and orders or directives of the proposed broadcast commission. The draft says criminal procedures would be followed in case of probe, trial and appeal concerning any offence that falls under the act. One may face a maximum penalty of three months’ imprisonment or a fine of US$50,000 or both for violating the rules or regulations and orders or directives of the commission. It listed as many as 27 different activities that a broadcaster cannot carry out without prior approval from the authorities concerned.

In 2017, the cabinet approved a draft of the National Online Mass Media Policy, keeping provisions similar to that of the proposed Broadcast Act. Transparency International, Bangladesh (TIB) called upon the government to halt the
implementation of the policy for its potential threat to press freedom.

Soon after the emergence of Bangladesh, the Printing Press and Publication Act came into force in 1973. It gave a district magistrate the power to grant permission to publish newspapers. The act specifies the responsibilities of the newspapers. The Newspaper Employees (Condition of Service) Act of 1974 laid down rules for ensuring rights and privileges of the journalists and the employees of the newspapers. Under its Clause 20, the government can formulate rules concerning work hours, leave, provident fund and procedures to be followed by the wage board. However, the government brought journalists and employees under the Labour Law of 2006, making the 1974 act dysfunctional.

**Accountability systems**

In Bangladesh, there is no single mechanism to oversee media and ensure their accountability. Each media use their own internal system to ensure accountability. In many cases, several media houses published fake, baseless stories intending to serve economic benefits or political interests or targeting individuals or rival media organisations. In absence of any authority involving all media, it is quite impossible to stop this kind of practices. As a result, the government takes selective measures in this regard. It takes action if the fake or baseless stories go against it, but remain silence if they serve government purposes.

Like elsewhere in the world, fake news is a dangerous phenomenon in Bangladesh with little or no mechanism to proof it. Radical Islamists resorted to online propaganda through spreading fake and motivated news during and after the 2013 mass movement in the capital’s Shahbagh square, targeting secular bloggers, intellectuals and LGBT activists and creating grounds to attack and murder them. They have been successful in doing so. Fake news has now become a political tool to malign or discredit political rivals in Bangladesh. A number of websites are being operated with an aim to spread fake news.

**Regulatory authorities**

The Bangladesh Press Council is the only formal regulatory authority for Bangladesh media. However, as it was seen in the past, successive governments have used their authority to regulate media.

The council was established in 1979 with the commitment of preserving and protecting the freedom of the press, and maintaining and improving the standard of newspapers and news agencies. The 15-member quasi-judicial body can hardly play any role in this regard. A Supreme Court Judge or anyone having such qualification is nominated by the president and heads the council as its chairman. Of the members, three are working journalists, three editors of news agencies and three owners or top executives of news agencies. The panel of experts will consist of three members of which one member will be nominated by the University Grants Commission, one by the Bangla Academy, and the other by the Bangladesh Bar Council. Two members of Jatiya Sangsad (National Parliament) are to be nominated by the Speaker.

It accepts complaints relating to media and resolves them in line with the Press Council Act and the Code for Conduct for newspapers and news agencies. As it enjoys some rights and jurisdiction of the civil court, the council can summon someone, asking them to present and deposit witnesses when dealing with a complaint. However, it cannot compel any media or journalist or editor to disclose the sources of their news. The council has seldom taken bold steps against governmental interference. On the other hand, aggrieved people rarely go to the council to lodge complaints due to its very limited jurisdiction.

In 2010, the Parliamentary Standing Committee on the Ministry of Information said in an observation that the Council was nothing but a “paper tiger” and thus called for revamping it and amending the Press Council Act.
Education

Universities and schools

Studies on journalism, mass communication and media were expanded over the past two decades. At least 19 universities—10 public and nine private—are currently offering courses on journalism. One of the reasons behind the increasing opportunity is the growth of mass media in the country that required a huge demand of human resources. Both the public and private universities mainly provide theoretical education and lack adequate practical courses which are much required for journalism students. The institutions that have been accredited to provide journalism education are:

- Communication and Journalism at the University of Chittagong
- Communication and Media Studies at the University of Development Alternative
- Film and Media at JatiyaKabiKaziNazrul Islam University
- Journalism and Media Studies at Jahangirnagar University
- Journalism and Media Studies at Manarat International University
- Journalism and Media Studies at Port City International University
- Journalism and Media Studies at Stamford University Bangladesh
- Journalism, Communication and Media Studies at Baredra University
- Journalism, Communication and Media Studies at State University of Bangladesh
- Mass Communication and Journalism (Khulna University)
- Mass Communication and Journalism at Barisal University
- Mass Communication and Journalism at Begum Rokeya University
- Mass Communication and Journalism at Comilla University

Sources

Laws, Regulations and Intuitions

- Bangladesh Press Council
- Constitution
- Copyright Act, 2000
- Ministry of Information
- National Broadcast Policy
- National Online Mass Media Policy
- The Code of Criminal Procedure, 1898
- The Contempt of Court Act, 1926
- The Official Secrets Act, 1923
- The Penal Code, 1860
- The Press Council Act, 1974
- The Printing Press and Publication Act, 1973
- The Special Powers Act, 1974
Professional development

There is huge lacking of professional training for journalists in Bangladesh. Most media houses too do not provide professional trainings to their staff. Usually, journalists learn as they go with their profession, mostly having assistance from their senior colleagues in the newsroom. However, there are some non-government organisations providing journalists with limited training courses.

The Press Institute of Bangladesh (PIB), an autonomous organisation under the Ministry of Information, organizes trainings for journalists on different issues, undertakes research projects on various aspects of media and mass communication and their impacts, and publishes books, journals, booklets etc.

Media Development Organisations

Historically there were only a few organisations working in the field of media and journalism development in Bangladesh and that too on a limited scale. However, those first organisations have progressively become more active, while others have emerged in the past years.

Some international organisations like UNESCO, UNICEF, USAID, UNDP, Fojo, Internews also came forward with more assistance to develop the country’s ever-increasing media industry. Training and educating journalists on reporting, writing, norms and ethics have been the main focus of these organisations. Recently, journalists’ safety and security have also been prioritised. These organisations have no overt, direct affiliation with any political, religious or ethnic parties. Being self-funded, some come up with their own project plans and implement them while others do the job upon consultation with the affiliated media organisations or journalists.

There are two government-run organisations that have been working in the media field for over three decades. They are the Press Institution of Bangladesh (PIB) and the National Institute of Mass Communication (NIMCO). These two bodies can be considered the pioneers in providing training to journalists although their initial activities focused on basic journalistic trainings.

Established in 1976, PIB organises both long-term and short-term training sources, workshops, seminars and symposiums round the year and in various places of the country to increase professional knowledge and skills of journalists. It also holds issue-based training workshops and conducts research on some issues of media and mass communication and publishes books, journals and booklets. Currently, PIB runs a one-year Postgraduate Diploma Course in Journalism while a plan is underway to introduce a Masters in journalism in collaboration with the country’s National University in 2019.
NIMCO was established in 1980 and has carried on similar activities. However, it focuses more on providing practical knowledge to those working in electronic media, television and radio stations. It provides professional training for government officials, and also freelancers, personnel working in private radio and television stations, and film media. It has two modern Radio Studios, one TV Studio, four non-linear Video Editing Suites and a Computer Laboratory.

Dhaka Reporters Unity (DRU), which is the largest body of reporters in Bangladesh, also regularly organises training workshops for its members every year. It has introduced annual best reporting awards for reporters. In addition, the Management of Resources Development Initiative (MRDI), the Bangladesh Centre for Development, Journalism and Communication (BCDJC), the Bangladesh NGOs Network for Radio and Communication (BNNRC), Somashte, the Institute of Communication Studies (ICS), the Bangladesh Institute of Journalism and Electronic Media (BIJEM) and Drik are the non-government organisations that are working with media houses and journalists to improve journalism. Being one of the leaders, MRDI aims at improving the capacity building of journalists and develop standards in media. One of its completed projects is on Building Capacity of Journalists on Ethical Child Reporting while one of the ongoing programmes is Promoting News Literacy and Ethical Journalism, both under the grant of UNICEF. One of its latest programmes is the 36-month programme launched in September 2017 with the assistance of the Fojo Media Institute. Under this initiative, MRDI is working on a wide range of media issues such as improving qualitative and investigative reporting in Bangladesh in partnership with several media houses. Although MRDI is engaged in various other issues, recently it became a member of the Global Investigative Journalism Network and seems to be focusing on media and the promotion of the right and access to information. For example, it is now running a project on Strengthening Independent Media in Bangladesh in partnership with Internews.

Apart from organising trainings for journalists over the years, Samoshte is currently running a project titled Promoting Peace and Tolerance Through Media with the support of USAID’s Obirodh: Road to Tolerance Program. On this topic, it held a three-day training programme for journalists in April 2018. Under this project, journalists are especially being trained on how to cover issues of religious extremism which has become a major problem in the country.

ICS is a new but promising organisation supporting media professionals on various journalistic issues, including the safety and security of journalists, particularly women reporters. Recently, it trained 20 physically challenged youths on how to do reporting and a few of them are now in the profession.

BNNRC is working to promote communication through radios with special focus on rural communities. Apart from holding training workshops round-the-year under various programmes, it runs the project Independent Media in Bangladesh in partnership with Internews.

The journalists’ associations have little to do with independent journalism. Numerous associations are present all over the country but journalists are not united and hardly work for the professional cause. However, the national and regional associations raise their voice whenever journalists or media are under threat or attack. But this voice is not as strong as it should be because of the political affiliation of journalists. In the recent past, the journalists community sought unity and forged a strong movement against the attacks and intimidations of authorities on a certain media house or on the profession as a whole.

In October 2018, the government passed the Digital Security Act, a new law that is considered to further allow authorities to gag media and intimidate journalists. Journalists voiced concerns and demonstrated for several days but the protest wasn’t united and strong enough to influence the government to refrain from promulgating the act or amending its controversial provisions.
Sources

Universities/Schools of Journalism

- American International University-Bangladesh
- Baredra University
- Barisal University
- Begum Rokeya University
- Comilla University
- Daffodil International University
- Independent University, Bangladesh
- Jagannath University
- Jahangirnagar University
- JatiyaKabiKaziNazrul Islam University
- Khulna University
- Manarat International University
- Port City International University
- Press Institute of Bangladesh
- Stamford University, Bangladesh
- State University of Bangladesh
- University of Chittagong
- University of Development Alternative
- University of Dhaka
- University of Liberal Arts Bangladesh
- University of Rajshahi

Media development organisations

- BCDJC
- BIJEM
- BNNRC
- Drik
- Fojo
- ICS
- Internews
- MRDI
- NIMC
- PIB
- UNDP
- UNESCO
- Unicef
- USAID
Telecommunications

Mobile network ecosystem

Mobile telecommunication is one of the fastest growing industries in Bangladesh and mobile phones have had a transformative impact on the economic and social life of the country. The authorities can limit or shut down a mobile network on various grounds – be it law and order or other issues of national relevance. They also have ample powers to block websites and content that is considered to go against the government's interests. Two influential media websites (*Thedailystart.net* and *BDnews24.com*) faced such official obstructions in 2018.

Aiming to make the cellular technology affordable to the masses, in 1996 the government awarded three GSM licenses to three companies which began operations with the technology the following year. Since then the mobile telecom industry has grown steadily, reaching the number of 1 million subscribers in 2002. Within the next 11 years, the number of subscribers exceeded 100 million. The expansion of the mobile services brought wide range of benefits to both consumers and businesses.

The expansion of telecommunication networks has strongly impacted the life of citizens, who now increasingly depend on such services for vast portions of their life - from ordering pizza or clothes to transacting money. Numerous small business enterprises have popped up in urban areas that are done through mobile services. Similarly, small traders in rural areas no longer need to visit the capital city for raw materials. All they need to do is to make a call or sending money through mobile banking services. This takes little time, making life of consumers easy.

Internet operations started on 4 June, 1996 through the government subscribing the VSAT (Very Small Aperture Terminal) data circuit. Currently mobile devices are rapidly becoming the primary medium to access the Internet among all age groups. People from various occupations and income levels are using Internet for their occupational and personal needs. According to the Bangladesh Telecom Regulatory Commission (BTRC), Internet penetration has reached 87.79 million, more than half of the country’s population.

The industry has given remarkable momentum to tower fabrication, mobile handset manufacturing, mobile banking, call centres, content development and value added services. Based on the proliferation of mobile industry, e-commerce has emerged as a new domain that has created numerous entrepreneurs.

Around 1000 e-commerce entities are operating through Facebook, which is in other ways known as F-commerce. The operators have created around 1.5 million direct and indirect employments, estimated by the e-commerce association of Bangladesh (eCAP).

The telecom sector is also becoming increasingly relevant for public funding. The industry’s value has reached over US$12bn, which is almost 6.2 percent of the gross domestic product (GDP). The government collects around 50 percent of this revenue as duties and taxes, making it a significant source of public finance, according to the National Budget for 2018-19 Fiscal year and AMTOB (Association of Mobile Telephone Operators in Bangladesh).

Tax revenue from the telecom sector is being generated in numerous ways. A large proportion of the value added retained by the mobile operators is used to pay taxes such as VAT (Value Added Tax), import duty, handset royalty and supplementary duty. Wage income accruing to employees is subject to income tax. Value added flowing to other sectors also generates tax revenue. In the whole, the government earns about 10 percent of its total revenue from the mobile telecommunication sector.
Mobile phone communication has also emerged as a suitable channel for both privileged and underprivileged citizens to access education, healthcare, agricultural information about seeds quality, market price and early disaster warning.

**Company profiles**

Three private telecom operators started working in Bangladesh in 1997 while the stated-owned provider joined them in 2004. All the private operators are sharing consumers in the capital city while they have dominant presence in different regions of the country. Since Bangladesh is going through an era of demographic divide, with around 48 percent of its population being youths, many of the programmes and products are exclusively aimed at attracting youths.

Active since 1997, Grameenphone is the largest telecom operator in Bangladesh and the first to introduce GSM technology in the country. As of June 2018, it is the market leader with 69.17 million customers and the largest Internet service provider. It is the local subsidiary of the global telecom giant Telenor. Known for its best network, this operator is being used by a cross-section of people in three regions - Rajshahi, Rangpur and Barisal, apart from Dhaka. The majority of the consumers of this operator belong to the educated and richer section of society.

In the same year a company then called AKtel rolled out in the market. It was rebranded as Robi in 2010 and merged with the local subsidiary of Bharti Airtel in 2016 to become the second largest operator. As of June 2018, Robi has a customer base of 44.729 million. Robi Axiata Limited is a subsidiary company of the Asian telecom giant, Axiata Group Berhad, based in Malaysia. The access code for Robi is 18. Also used by a cross-section of people, Robi is gradually improving and expanding its service to Comilla, Noakhali and the Chittagong divisions, which also include the Chittagong Hill Tracts. This operator has absolute dominance in the Chittagong Hill Tracts for having a better network.

Banglalink, which was launched as Sheba Telecom, is the third largest operator. The company became Banglalink Digital Communications Ltd and was rebranded as Banglalink in 2005. The access code for Banglalink is 19. As of June 2018, it has a customer base of 33.282 million. The current parent company of Banglalink is Netherlands-based VEON. Offering a unique call rate, this operator has mixed users all over the country but is dominant in the Dhaka and Khulna regions.

Teletalk is the only state-owned GSM-based mobile phone operator in Bangladesh. It started operating in 2004 and has a customer base of 3.764 million as of June 2018. Unlike the private operators, Teletalk hardly offers anything new to attract consumers and has a poor service quality, thus remaining unpopular among citizens.

Private telecom operators conduct surveys on the population in different areas and launch new products or services accordingly. For example, Robi has programmes like *Yolofest* and *Yolo Adda*, concerts, lifestyle, voice and data packages for youth.

**Main trends**

The mobile phone sector in Bangladesh is witnessing a massive change in terms of usage of applications and services. The majority of this usage is based on lifestyle choices. Primarily focused on entertainment, the mobile Internet users are using Grameenphone Music, Banglalink Vibe and Gaan (songs) for music while Youtube, Netflix, Iflix and Bioscope for video-based content. But Facebook is the predominant choice for social media interactions followed by Instagram. The social impact of Facebook is remarkable as this platform is widely used for various purposes from an individual level to the public sphere. The movements for reforming the quota system in government jobs and ensuring career paths for the young generation were mobilised mainly through mobile phones and Facebook. During the movements, the social platform was flooded with photos, videos and comments by the demonstrators and others that helped building public support for the movements.
Bangladeshis tend to use almost all the available messaging apps. Facebook messenger is on top of the list, used by a cross-section of people for instant chatting, audio-video calls and for the sharing of photos and videos. However, other apps like Whatsapp, Viber, Imo, Snapchat and Telegram are also entering the market. An increasing number of educated and young users are shifting to encrypted apps like Whatsapp, Viber and Telegram for privacy. On the other hand, many people in rural areas use Imo for long-distance calls.

The country has experienced a dramatic growth in the expansion of Mobile Financial Service (MFS) within a few years since its formal introduction in 2011. The services have gained significant popularity because of their ease of usage, particularly facilitating the unbanked and financially excluded segment of the population. Shortly thereafter, a cross-section of people started availing these services offering easy transactions through mobile phones. Most popular among these services are bKash of Brac Bank and Rocket of Dutch Bangla Bank. Following the success of these initiatives, more companies are looking forward to introduce similar services. Of them, Nagad (Cash) is set to start and will be run by Bangladesh Post Office in partnership with Third Wave Technologies, a software developer, under a public-private partnership model. Nagad is expected to spread the banking service further through nearly 10,000 post offices dotted across the country. This is going to be possible due to mobile phone networks.

As of September 2018, over 60 million people have registered for such services provided by 18 banks and the average daily transaction reaches US$10bn, according to the Bangladesh Bank. Most people use bKash either by visiting a nearby shop or accessing their accounts via mobile phones. More and more people are opting for transactions through their own accounts. In April 2018, bKash introduced an app that allows one to transact online. Using this app, Bangladeshi migrant workers can send money home via Western Union and Exchange House.

**Mobile coverage**

Bangladesh adopted the second generation cellular telephone technology or 2G network coverage in 1992, which for the first time allowed to start using digital encryption of conversations. 2G networks were the first to offer data services and SMS text messaging, but the data transfer rates were lower.

In 2013, 3G networks succeeded 2G, offering faster data transfer rates and enabled video calls for the first time. This was suitable for users having smartphones, which require a constant high-speed Internet connection for many of their applications. Despite some limitations, the third generation mobile phone technology drastically changed the mobile communication system.

However, the introduction of 4G in February 2018 added even new impetus to the mobile communication spectrum. The fourth generation of communication technology is able to provide ultra-broadband Internet access for mobile devices. The high data transfer rates make 4G networks suitable for use as USB wireless modems for laptops and even home Internet access.

All the telecom operators claim to have full network coverage throughout the country. However, the 4G network rollout is still actually in progress and it will take two to three years to cover the entire country. Many users these days allege about network problems. Urban users are enjoying this latest technology while in the rural and remote areas people still use 3G and 2G networks.

**Mobile ownership**

A new report, released by the Global System for Mobile Communication (GSMA) in April 2018, outlined the rapid growth of
the Bangladesh mobile industry over the last decade, which now makes is the fifth largest mobile market in the Asia Pacific region. The mobile industry plays a crucial role in supporting the achievement of the government’s Vision 2021 and Digital Bangladesh initiatives, as well as the UN Sustainable Development Goals (SDGs).

As of June 2018, there are 150.94m active mobile phone connections in Bangladesh. The number looks big because a significant portion of mobile phone users own multiple connections. As per GSMA Mobile Economy Report 2018, the phone penetration rate in Bangladesh is 51%. Of the total 87.79 million Internet users, about 82.02 million use Internet through their mobile phones. The current worth of the handset market in Bangladesh is BDT100bn, of which smartphone consist of BDT70bn. Some 70 percent of the mobile users use feature phones, while the remaining have smartphones. Handset units worth BDT33.4m were imported in 2017, of which 8.2 million units were smartphones, according to AMTOB.

The country’s three hilly administrative districts - Bandarban, Rangamati and Khagrachari - which are home to different indigenous communities, remained outside of mobile phone coverage till 10 May, 2008. It was a long-cherished demand of the people of the Chittagong Hill Tracts, once a troubled region that returned to peace following the 1997 peace accord. First the state-owned Teletalk began its service but in a limited scale, followed by the private operators. However, only Robi has been able to establish a good network and many areas of the region still are out of mobile coverage.

In Bangladesh, the mobile divide is quite strong with around 40 percent of the total users having smartphones. The rest of the users simply can’t avail of many services working only on modern smartphones. Based on information provided by the mobile operators, a significant number of these users are low-income women living in rural areas.

Sources

- [Banglalink](#)
- [GrameenPhone](#)
- [Robi](#)
- [Teletalk](#)

Innovation

Landscape analysis

Bangladesh is slowly but steadily embracing innovations in the tech arena. Over the past five years, multiple local and multinational companies have come up with innovative products and services. While global giants such as Netflix and Iflix have become available for the public, local products such as Bioscope have also made their mark in the video content segment particularly with Bangla films, dramas, TV series. Localised audio content services such as GP Music also gained significant momentum.
The game-changing innovation was, however, the ride sharing. Uber, the global taxi service company, hit Dhaka’s streets in November 2016 and the response to it was enormous. With an inefficient taxi service in the chaotic capital city, the app-based service came as a huge relief for many. The following year, Uber launched its bike-sharing service. Local companies came forward introducing similar services, seeing fast-increasing demand for ride-sharing among the city dwellers. Pathao, a local company with similar ride offers is now competing with Uber. Two other local companies, Obhai and Shohoz Rides, are now also available in the city.

Profiles of main tech parks, accelerators, hackathons

The Software Technology Park has been established at the Janata Tower that is situated at the heart of the capital city. A conducive business environment has been created there to smoothen operations of multinational companies. Some IT companies are now engaged in developing software for national and international purposes.

Bangabandhu Hi-Tech City has been set up in Kaliakoir, at the outskirts of the capital city. First of its kind in Bangladesh, this high-tech city has created job opportunities for about 70,000 people.

On the other hand, Sheikh Hasina Software Technology Park is located in the southwestern part of the country, Jessore, aiming to spread the benefits of ICT developments to the region. Software development, call centre services, freelancing and research and development works will be conducted at the park.

The Grameenphone Accelerator is a platform for digital startups to find a foothold in the ICT Industry and explore their ideas freely. Together with local company SD Asia, Grameenphone selects aspiring startups, mentors them and provides seed money to accelerate their businesses.

Hackathons are drawing attraction and popularity over the last several years; they are open to all and have an increasing number of followers. Different organisations are organising hackathons on various issues to extract innovative ideas and to find digital solutions for many problems. There is also a hackathon competition at a national level.

In 2016, Grameenphone held a Smart City Hackathon in association with Preneur Lab and White Board, with the aim to find digital solutions for many problems of Dhaka. Several groups took part in the 36-hour-long event and came up with solutions to some problems.

One of the most interesting hackathons was in 2017, when BRAC University students embarked with a revolutionary idea to save a Dhaka river from pollution, by attempting to create a genetically modified bacteria to eradicate the harmful heavy metals of the river water.

The idea was brainstormed by seven participating teams. The team with the best solution was awarded as the winner of the first ever ChemBio Hackathon in Bangladesh. Their computationally designed microorganism was acknowledged by the hackathon judges as the most feasible one among all comparable entries from the seven participating teams.

The National Hackathon for Women took place in 2018. The goal of this event was to help women and girls shape their dreams by converting their ideas into digital products like apps, websites and other online services.

Sources

- Bangabandhu Hi-Tech City
- Bangladesh Hi-Tech Park Authority
Traditional forms of communication

Summary

Bangladesh has a number of popular traditional forms of communication that, for many decades, circulated messages directly among people particularly in an entertaining way. People of all ages, groups and backgrounds can enjoy them together in a platform that brings audiences face to face with the communicators/performers.

Bangladesh has inherited several rich, effectively popular and powerful folk media forms, which were developed over the ages characterising cultural norms of the people, according to Banglapedia, the national encyclopaedia of Bangladesh. Messages on issues like agricultural development, health care and nutrition, environment, education, women and child rights are projected through folk media. Traditional means of communication are also being used to build awareness against child marriage and dowry.

Folk music, Jatra (a sort of opera show), street dramas, puppet shows, Pat songs (singing songs using local instruments to speak about social issues), Gambhira (dance with mixture of dialogues, songs and music resembling a folk play) and Puthi Path (reading from books, containing poetic fairy tales and religious stories of rural Bengal) were once very popular and effective to disseminate information and communication. Some events were arranged yearly while some on various occasions. For example, the whole nation celebrates Pahela Baishakh, the first day of the Bangla calendar on April 14 every year, while Rash Mela or Rash Purnima is a particular fair of a Hindu community, celebrated on a full moon day in Autumn and attended by a cross-section of people.

Various types of folk music including mystic songs (baul, marfati, murshidi), devotional songs (hamd, nat, shyama sangeet, kirtan), ballads (palagan, puthipath), community songs (jari, sari, bhawaiya) and snake-charmers’ songs were the most popular. Folk songs on hopes, joys, sorrows, love, and separation composed by ordinary people are still popular. The traditional melodies and lyrics of these songs were enriched by kabials (lyricist and composer of folk songs), gayens (singers), dohars (co-singers) and musicians. Kavigan, a sort of musical debate on a particular topic between two kavials was very popular all over Bangladesh. Gambhira is another this type of song, performed jointly by a typical nana (grandfather) and his nati (grandson). This song is accompanied by dance and is usually performed in the Rajshahi and Nawabganj regions.

As per Banglapedia, the most popular form of traditional drama is Jatra, an opera type performance in an open stage, performed before rural people of all ages and both genders during autumn and winter nights. Being a product of mass culture and having undergone a process of evolution, it represents different trends of the society. In the past, it was performed by the villagers themselves. They used to build and decorate the stage collectively with great enthusiasm and spend their own money for costumes and props. A production of a drama in any village was considered as a great event, especially after the harvesting season. Later, jatradals, folk opera parties began to be formed commercially to present professional performances. People like Jatra because of its communicability and the relationship between the performers and the audience. Simplicity and lively and an informal presentation are the key features that have made Jatra so popular. Nowadays, modern songs and dances, presented as fillers between the acts, are added attractions. People in general and youth in particular are getting used to digital platforms like Facebook and Youtube for entertainment. On the other hand, a significant
number of women and older people in both urban and rural areas are still depending on television for that.

Puppetry is perhaps the most outstanding traditional medium that still exists in its original form. One of the puppetry centres in the country is Brahmanbaria, from where many troupes of traditional puppeteers travel throughout Bangladesh to perform with their own songs and dances. The puppet shows are used for educational and promotional purposes and are very effective in development communication. Unfortunately, some have already disappeared with the advent of new powerful modes of communications. However, some are still there being used for their effectiveness in communication, especially in remote rural areas.

Folk media are very effective in communicating messages on important national issues, largely because they need small troupes, have low costs in instruments, required transport and manpower are moderate or low, and the outreach is wide, particularly through performances in hats (market places in rural areas) and bazaars.

Sources

- Banglapedia
- Gambhira
- Jatra
- Kavigan
- Pahela Baishakh

Conclusions

Conclusion

Bangladesh is a country of numerous events. Political chaos, corruption, religious extremism, poor governance, and violations of human rights often rule the country. The role of the media is to expose them through reporting. In some countries media are doing this effectively but sadly, in Bangladesh, media are seldom seen doing this vital job. Both the media and the government are to be blamed for this. Amid a climate of fear, media owners and editors have become highly self-censored while the government’s application of regulatory measures has squeezed the space for media. Journalists, on the other hand, are directly affiliated with the party politics in greater number, taking political parallelism from bad to worst.

Despite the credibility crisis and limitations, people have multiple options of getting news—from live and instant news services to details and analytical stories. The greatest outcome of having so many media is that they are bringing out everything occurring even at remotest part of the country.

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